

Combined General Meeting of Groupe Eurotunnel SA held on 15 May 2013

Number of shares present, represented or having voted by post (VBP) in respect of the ordinary business of the meeting: **340,930,406** being **62.68%** of shares having the right to vote

Number of shares present, represented or having voted by post (VBP) in respect of the extraordinary business of the meeting: **340,923,195** being **62.68%** of shares having the right to vote

Number of voting rights of shareholders present, represented or VBP in respect of the ordinary business of the meeting: **427,091,457** being **67.55%** of existing voting rights

Number of voting rights of shareholders present, represented or VBP in respect of the extraordinary business of the meeting: **427,077,081** being **67.55%** of existing voting rights

Number of shareholders present, represented or VBP: 9,092 (ordinary general meeting), 9,086 (extraordinary general meeting)

Voting results by resolution

Resolutions	For	Against	Abst.	Total votes	% For	% Against	% Abst.	Number of shares	% capital
1. Consideration and approval of the statutory accounts for the financial year ended 31/12/2012	427,020,579	68,663	2,215	427,091,457	99.98%	0.02%	0.00%	340,930,406	61.9873%
2. Appropriation of the results for the financial year ended 31/12/2012	422,169,189	4,915,237	7,031	427,091,457	98.85%	1.15%	0.00%	340,930,406	61.9873%
3. Consideration and approval of the consolidated accounts for the financial year ended 31/12/2012	427,024,435	66,217	805	427,091,457	99.98%	0.02%	0.00%	340,930,406	61.9873%
4. Regulated agreements and commitments referred to in articles L. 225-38 and L. 225-42-1 of the French commercial code for the financial year ended le 31/12/2012	426,997,680	76,586	308	427,074,574	99.98%	0.02%	0.00%	340,921,964	61.9858%
5. Authorisation granted to the Board of Directors to enable the Company to trade in its own shares	421,380,052	5,708,719	2,686	427,091,457	98.66%	1.34%	0.00%	340,930,406	61.9873%
6. Renewal of the term of office of KPMG SA (statutory auditor)	426,984,934	104,435	2,088	427,091,457	99.98%	0.02%	0.00%	340,930,406	61.9873%

Resolutions	For	Against	Abst.	Total votes	% For	% Against	% Abst.	Number of shares	% capital
7. Renewal of the term of office of Mazars (statutory auditor)	427,006,386	83,171	1,900	427,091,457	99.98%	0.02%	0.00%	340,930,406	61.9873%
8. Appointment of KPMG Audit IS (alternate statutory auditor)	418,103,329	8,986,040	2,088	427,091,457	97.90%	2.10%	0.00%	340,930,406	61.9873%
9. Appointment of Hervé Hélias (alternate statutory auditor)	418,126,431	8,959,640	5,386	427,091,457	97.90%	2.10%	0.00%	340,930,406	61.9873%
10. Ratification of the appointment of Perrette Rey	426,285,471	801,341	4,645	427,091,457	99.81%	0.19%	0.00%	340 930 406	61.9873%
11. Authorisation granted to the Board of Directors to increase the share capital of the Company applying shareholders' preferential subscription rights	395,891,574	31,182,553	2,954	427,077,081	92.70%	7.30%	0.00%	340 923 195	61.9860%
12. Authorisation granted to the Board of Directors to increase the share capital of the Company disapplying shareholders' preferential subscription rights, but with a compulsory priority period	392,437,120	34,632,234	7,727	427,077,081	91.89%	8.11%	0.00%	340 923 195	61.9860%
13. Overall limitation of the authorisations given	408,046,105	19,023,699	7,277	427,077,081	95.54%	4.45%	0.00%	340 923 195	61.9860%
14. Authorisation granted to the Board of Directors to increase the share capital for the benefit of employees participating in a Company Savings Plan	423,602,816	3,472,406	1,859	427,077,081	99.19%	0.81%	0.00%	340 923 195	61.9860%
15. Authorisation granted to the Board of Directors to reduce the share capital by cancellation of own shares	423,421,786	3,648,657	6,638	427,077,081	99.14%	0.85%	0.00%	340 923 195	61.9860%
16. Powers to carry out formalities	427,015,169	69,257	7,031	427,091,457	99.98%	0.02%	0.00%	340,930,406	61.9873%