

Combined General Meeting of Groupe Eurotunnel SA held on Thursday 26 April 2012

Number of shares present, represented or having voted by post (VBP) in respect of the ordinary business of the meeting: **330,944,284** being **60.01%** of shares having the right to vote

Number of shares present, represented or having voted by post (VBP) in respect of the extraordinary business of the meeting: **330,942,895** being **60.01%** of shares having the right to vote

Number of voting rights of shareholders present, represented or VBP in respect of the ordinary business of the meeting: **411,219,118** being **64.91%** of existing voting rights

Number of voting rights of shareholders present, represented or VBP in respect of the extraordinary business of the meeting: **411,216,716** being **64.91%** of existing voting rights

Number of shareholders present, represented or VBP: 10,282 (ordinary general meeting), 10,265 (extraordinary general meeting)

Voting results by resolution

Resolutions	For	Against	Abst.	Total votes	% For	% Against	% Abst.	Number of shares	% capital
1. Consideration and approval of the statutory accounts for the financial year ended 31/12/2011	410,816,313	395,341	7,464	411,219,118	99.90%	0.09%	0.00%	330,944,284	59.0369%
2. Appropriation of the results for the financial year ended 31/12/ 2011	408,033,802	3,179,032	6,284	411,219,118	99.22%	0.77%	0.00%	330,944,284	59.0369%
3. Consideration and approval of the consolidated accounts for the financial year ended 31/12/2011	410,819,715	393,588	5,815	411,219,118	99.90%	0.09%	0.00%	330,944,284	59.0369%
4. Regulated agreements and commitments referred to in articles L. 225-38 and L. 225-42-1 of the French commercial code for the year ended 31/12/2011	399,097,936	12,109,977	11,205	411,219,118	97.05%	2.94%	0.00%	330,944,284	59.0369%
5. Authorisation to be granted to the board of directors to implement a share buyback programme	407,705,481	3,503,132	10,505	411,219,118	99.14%	0.85%	0.00%	330,944,284	59.0369%

Resolutions	For	Against	Abst.	Total votes	% For	% Against	% Abst.	Number of shares	% capital
6. Reappointment of Colette Neuville as a director for a new term of four years	406,022,607	5,188,203	8,308	411,219,118	98.74%	1,26%	0.00%	330,944,284	59.0369%
7. Ratification of the appointment of Colette Lewiner as a director	384,674,784	26,533,887	10,447	411,219,118	93.54%	6.45%	0.00%	330,944,284	59.0369%
8. Reappointment of Colette Lewiner as a director for a new term of four years	383,068,004	28,142,742	8,372	411,219,118	93.15%	6.84%	0.00%	330,944,284	59.0369%
9. Reappointment of Jean-Pierre Trotignon as a director for a new term of four years	407,335,274	3,875,742	8,102	411,219,118	99.05%	0.94%	0.00%	330,944,284	59.0369%
10. Reappointment of Hugues Lopic as a director for a new term of four years	374,002,438	37,206,205	10,475	411,219,118	90.95%	9.05%	0.00%	330,944,284	59.0369%
11. Ratification of the appointment of Peter Levene as a director	409,998,148	1,176,788	44,182	411,219,118	99.70%	0.2%	0.01%	330,944,284	59.0369%
12. Reappointment of Peter Levene as a director for a new term of four years	407,745,976	3,464,402	8,740	411,219,118	99.15%	0.84%	0.00%	330,944,284	59.0369%
13. Authorisation granted to the board of directors for the purpose of reducing the capital by cancellation of shares	405,837,603	5,367,354	11,759	411,219,118	98.69 %	1.30%	0.00%	330,942,895	59.0366%
14. Amendment to article 16 of the by-laws of the Company relating to the minimum number of shares to be held by directors during their term of office	410,801,199	381,740	33,777	411,219,118	99.90%	0.09%	0.00%	330,942,895	59.0366%
15. Powers	410,817,124	366,641	35,353	411,219,118	99.90%	0.09%	0.00%	330,944,284	59.0369%

